# **CRSP<sup>®</sup> MARKET INDEXES**

# QUARTERLY PERFORMANCE US MID CAP GROWTH INDEX

QUARTER ENDING

# TICKER SYMBOL

The CRSP US Growth Style Indexes are part of CRSP's investable index family. Once securities are assigned to a size-based market cap index, they are made eligible for assignment to a growth or value index using CRSP's multifactor model.

CRSP classifies growth securities using the following factors: future long-term growth in earnings per share (EPS), future short-term growth in EPS, 3-year historical growth in EPS, 3-year historical growth in sales per share, current investmentto-assets ratio, and return on assets.

The Center for Research in Security Prices (CRSP) is the recognized leading provider of research-quality, historical market data and returns. Founded in 1960 to develop the first definitive measurement of long-run market returns, CRSP data underpin teaching, research and analysis at more than 500 leading academic, commercial and government institutions in over 35 countries.

# INVESTMENT PERFORMANCE STATISTICS\* AS OF MARCH 29, 2024

### PERFORMANCE COMPARISION

				ANNUALIZED* (%)				
	1 MONTH	3 MONTH	YTD	1 YEAR	3 YEAR	5 YEAR	10 YEAR	SINCE 6/29/01
TOTAL RETURN	2.90	7.57	7.57	21.86	3.93	11.36	10.68	9.06



## **10-YEAR CUMULATIVE INDEX LEVELS**

# DESCRIPTIVE STATISTICS

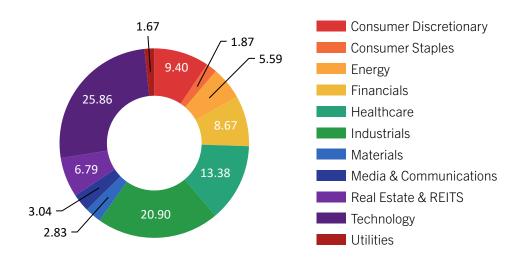
#### **TOP 10 CONSTITUENTS**

SECURITY NAME	TICKER	INDUSTRY SECTOR	INDEX MKT CAP (\$ MILLIONS)	CURRENT WEIGHT (%)	CA
AMPHENOL CORPORATION	APH	TECHNOLOGY	69,193	1.96	IN
TRANSDIGM GROUP INC	TDG	INDUSTRIALS	65,060	1.84	LA
CINTAS CORPORATION	CTAS	INDUSTRIALS	59,198	1.67	SN
CONSTELLATION ENERGY	CEG	UTILITIES	59,038	1.67	MI
MOTOROLA SOLUTIONS INC	MSI	TECHNOLOGY	58,974	1.67	AV
DEXCOM INC	DXCM	HEALTHCARE	53,471	1.51	NU
WELLTOWER INC	WELL	REAL ESTATE & REITS	53,156	1.50	%
COPART INC	CPRT	INDUSTRIALS	50,055	1.42	
SUPER MICRO COMPUTER INC	SMCI	TECHNOLOGY	49,737	1.41	
COINBASE GLOBAL INC	COIN	FINANCIALS	49,247	1.39	

#### **MARKET CAP STRUCTURE**

CATEGORY	CURRENT (\$ MILLIONS)
INDEX MARKET CAP	3,537,397
LARGEST COMPANY	69,193
SMALLEST COMPANY	1,116
MEDIAN COMPANY	21,242
AVERAGE COMPANY	24,911
NUMBER OF COMPANIES	142
% WEIGHT LARGEST COMPANY	1.96

#### ICE UNIFORM ENTITY SECTOR BENCHMARK (UES®) ALLOCATION



**CURRENT WEIGHT % WITHIN CRSPMIGT** 

# **CRSP**<sup>\*</sup> **CENTER FOR RESEARCH IN SECURITY PRICES** An Affiliate of the University of Chicago

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The historical performance statistics of CRSP's market cap indexes are based upon 10 years of backtest data from January 1, 2001, through March 31, 2011. Subsequent backtesting was completed with June 29, 2001, as the start date in order to align with the value and growth style indexes. As is common industry practice, CRSP backtest data does not include float shares. Descriptive statistics are based upon current index constituents. Backtest results are not indicative of future performance.

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