CRSP MARKETINDEXES

QUARTERLY PERFORMANCE

U.S. REAL ESTATE & REITS INDEX

QUARTER ENDING

TICKER SYMBOL

3-29-24

CRSPRE1

CRSP Sector Indexes highlight industry-specific characteristics of all companies listed in the CRSP US Total Market Index. CRSP uses ICB® codes to assign companies to the appropriate industry. Eligibility and investability screens for the sectors indexes are consistent with those used for other CRSP Indexes.

Reconstitution occurs quarterly after the market close on the third Friday of March, June, September, and December. The transition period begins after the close of the Wednesday (first transition day) after the second Friday of March, June, September, and December, and ends (final transition day) after

the close of the Tuesday after the third Friday of March, June, September, and December.

The Center for Research in Security Prices (CRSP) is the recognized leading provider of research-quality, historical market data and returns. Founded in 1960 to develop the first definitive measurement of long-run market returns, CRSP data underpin teaching, research and analysis at more than 500 leading academic, commercial and government institutions in over 35 countries.

INVESTMENT PERFORMANCE STATISTICS* AS OF MARCH 29, 2024

PERFORMANCE COMPARISION

				ANNUALIZED* (%)						
	1 MONTH	3 MONTH	YTD	1 YEAR	3 YEAR	5 YEAR	10 YEAR	SINCE 6/29/01		
TOTAL RETURN	2.03	-1.07	-1.07	9.14	1.53	3.88	7.04	7.88		

10-YEAR CUMULATIVE INDEX LEVELS



TOP 10 CONSTITUENTS

MARKET CAP STRUCTURE

PROLOGIS INC PLD 120,438 8.64 INDEX MARKET CAP AMERICAN TOWER CORPORATION AMT 92,110 6.60 LARGEST COMPANY EQUINIX INC EQIX 78,094 5.60 SMALLEST COMPANY WELLTOWER INC WELL 53,156 3.81 MEDIAN COMPANY SIMON PROPERTY GROUP INC SPG 48,452 3.47 AVERAGE COMPANY REALTY INCOME CORPORATION 0 46,587 3.34 NUMBER OF COMPANIES CROWN CASTLE INC CCI 45,930 3.29 % WEIGHT LARGEST COMPANY PUBLIC OPERATING REIT PSA 45,901 3.29 DIGITAL REALTY TRUST INC DLR 44,884 3.22						
AMERICAN TOWER CORPORATION AMT 92,110 6.60 LARGEST COMPANY EQUINIX INC EQIX 78,094 5.60 SMALLEST COMPANY WELLTOWER INC WELL 53,156 3.81 MEDIAN COMPANY SIMON PROPERTY GROUP INC SPG 48,452 3.47 AVERAGE COMPANY REALTY INCOME CORPORATION 0 46,587 3.34 NUMBER OF COMPANIES CROWN CASTLE INC CCI 45,930 3.29 DIGITAL REALTY TRUST INC DLR 44,884 3.22	AME	TICKER			CATEGORY	CURRENT (\$ MILLIONS)
EQUINIX INC EQIX 78,094 5.60 SMALLEST COMPANY WELLTOWER INC WELL 53,156 3.81 MEDIAN COMPANY AVERAGE COMPANY REALTY INCOME CORPORATION O 46,587 3.34 NUMBER OF COMPANIES CROWN CASTLE INC CCI 45,930 3.29 DIGITAL REALTY TRUST INC DLR 44,884 3.22		PLD	120,438	8.64	INDEX MARKET CAP	1,394,574
WELLTOWER INC WELL SIMON PROPERTY GROUP INC SPG 48,452 3.47 AVERAGE COMPANY REALTY INCOME CORPORATION O 46,587 3.34 NUMBER OF COMPANIES CROWN CASTLE INC CCI 45,930 3.29 DIGITAL REALTY TRUST INC DLR 44,884 3.22	WER CORPORATION	AMT	92,110	6.60	LARGEST COMPANY	120,438
SIMON PROPERTY GROUP INC SPG 48,452 3.47 AVERAGE COMPANY REALTY INCOME CORPORATION 0 46,587 3.34 NUMBER OF COMPANIES CROWN CASTLE INC CCI 45,930 3.29 WEIGHT LARGEST COMPANY PUBLIC OPERATING REIT PSA 45,901 3.29 DIGITAL REALTY TRUST INC DLR 44,884 3.22		EQIX	78,094	5.60	SMALLEST COMPANY	7
REALTY INCOME CORPORATION O 46,587 3.34 NUMBER OF COMPANIES CROWN CASTLE INC CCI 45,930 3.29 WEIGHT LARGEST COMPANY PUBLIC OPERATING REIT PSA 45,901 3.29 DIGITAL REALTY TRUST INC DLR 44,884 3.22	NC	WELL	53,156	3.81	MEDIAN COMPANY	1,822
CROWN CASTLE INC CCI 45,930 3.29 WEIGHT LARGEST COMPANY PUBLIC OPERATING REIT PSA 45,901 3.29 DIGITAL REALTY TRUST INC DLR 44,884 3.22	RTY GROUP INC	SPG	48,452	3.47	AVERAGE COMPANY	7,418
PUBLIC OPERATING REIT PSA 45,901 3.29 DIGITAL REALTY TRUST INC DLR 44,884 3.22	IE CORPORATION	0	46,587	3.34	NUMBER OF COMPANIES	188
DIGITAL REALTY TRUST INC DLR 44,884 3.22	E INC	CCI	45,930	3.29	% WEIGHT LARGEST COMPANY	8.64
· · · · · · · · · · · · · · · · · · ·	ATING REIT	PSA	45,901	3.29		
COSTAR GROUP INC CSGP 39.452 2.83	Y TRUST INC	DLR	44,884	3.22		
	P INC	CSGP	39,452	2.83		



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The historical performance statistics of CRSP's market cap indexes are based upon 10 years of backtest data from January 1, 2001, through March 31, 2011. Subsequent backtesting was completed with June 29, 2001, as the start date in order to align with the value and growth style indexes. As is common industry practice, CRSP backtest data does not include float shares. Descriptive statistics are based upon current index constituents. Backtest results are not indicative of future performance.

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