

# CRSP<sup>®</sup> MARKET INDEXES

## QUARTERLY PERFORMANCE

### US FINANCIALS INDEX

## QUARTER ENDING

3-29-24

## TICKER SYMBOL

CRSPFNT

CRSP Sector Indexes highlight industry-specific characteristics of all companies listed in the CRSP US Total Market Index. CRSP uses ICB<sup>®</sup> codes to assign companies to the appropriate industry. Eligibility and investability screens for the sectors indexes are consistent with those used for other CRSP Indexes.

Reconstitution occurs quarterly after the market close on the third Friday of March, June, September, and December. The transition period begins after the close of the Wednesday (first transition day) after the second Friday of March, June, September, and December, and ends (final transition day) after

the close of the Tuesday after the third Friday of March, June, September, and December.

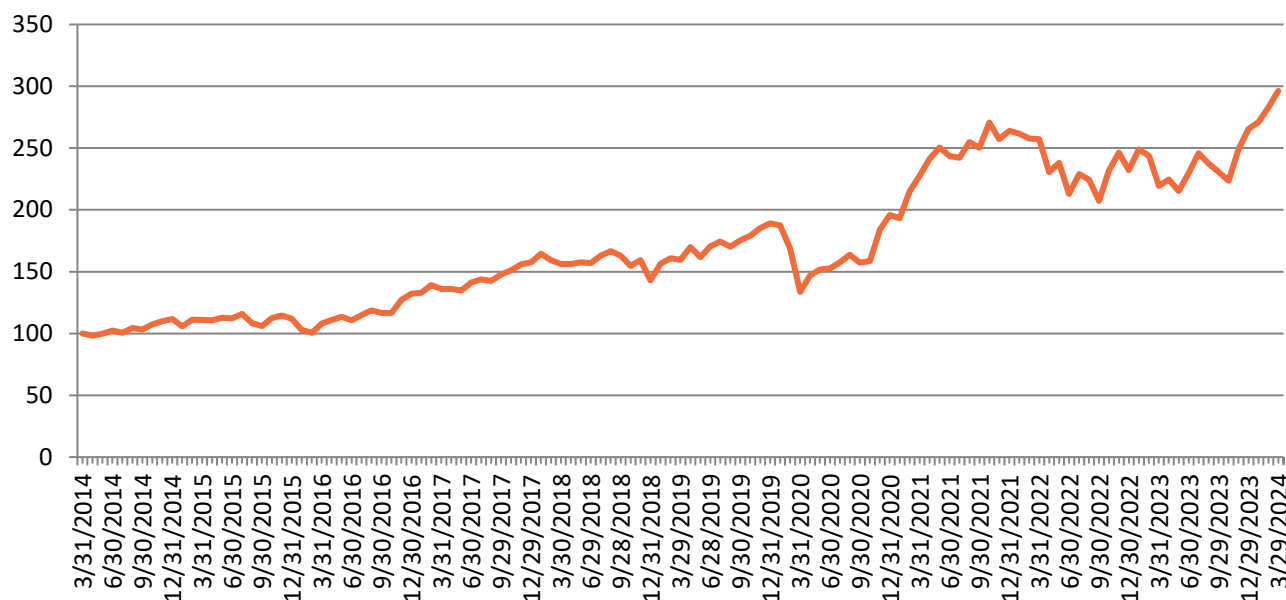
The Center for Research in Security Prices (CRSP) is the recognized leading provider of research-quality, historical market data and returns. Founded in 1960 to develop the first definitive measurement of long-run market returns, CRSP data underpin teaching, research and analysis at more than 500 leading academic, commercial and government institutions in over 35 countries.

## INVESTMENT PERFORMANCE STATISTICS\* AS OF MARCH 29, 2024

### PERFORMANCE COMPARISON

	1 MONTH	3 MONTH	YTD	ANNUALIZED* (%)				
				1 YEAR	3 YEAR	5 YEAR	10 YEAR	SINCE 6/29/01
<b>TOTAL RETURN</b>	4.75	11.60	11.60	35.05	9.19	13.15	11.47	13.46

### 10-YEAR CUMULATIVE INDEX LEVELS



\*Based on backtest data through March 31, 2011, and live data thereafter

# DESCRIPTIVE STATISTICS

## TOP 10 CONSTITUENTS

SECURITY NAME	TICKER	INDEX MKT CAP (\$ MILLIONS)	CURRENT WEIGHT (%)
BERKSHIRE HATHAWAY	BRK.A	767,850	10.94
JPMORGAN CHASE & COMPANY	JPM	576,938	8.22
VISA INC	V	441,390	6.29
MASTERCARD INC	MA	401,220	5.72
BANK OF AMERICA CORPORATION	BAC	253,751	3.62
WELLS FARGO & COMPANY	WFC	207,349	2.96
GOLDMAN SACHS GROUP	GS	136,214	1.94
S&P GLOBAL INC	SPGI	133,634	1.90
PROGRESSIVE CORP OHI COM	PGR	121,134	1.73
BLACKROCK INC	BLK	117,822	1.68

## MARKET CAP STRUCTURE

CATEGORY	CURRENT (\$ MILLIONS)
INDEX MARKET CAP	7,015,961
LARGEST COMPANY	767,850
SMALLEST COMPANY	3
MEDIAN COMPANY	839
AVERAGE COMPANY	11,172
NUMBER OF COMPANIES	628
% WEIGHT LARGEST COMPANY	10.94



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The historical performance statistics of CRSP's market cap indexes are based upon 10 years of backtest data from January 1, 2001, through March 31, 2011. Subsequent backtesting was completed with June 29, 2001, as the start date in order to align with the value and growth style indexes. As is common industry practice, CRSP backtest data does not include float shares. Descriptive statistics are based upon current index constituents. Backtest results are not indicative of future performance.

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